

ENTERED

July 11, 2025

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)) Chapter 11
))
MOSAIC SUSTAINABLE FINANCE)) Case No. 25-90156 (CML)
CORPORATION, <i>et al.</i> , ¹))
))
Debtors.)	(Jointly Administered)
)	Re: Docket No. 273

**ORDER (I) FURTHER EXTENDING TIME TO FILE
RULE 2015.3 FINANCIAL REPORTS AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) further extending the time period to file their 2015.3 Reports, and (b) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Mosaic Sustainable Finance Corporation (6802); Solar Mosaic LLC (3655); Modern Home LLC (4998); Mosaic Funding Holdings LLC (0866); and SMCTX LLC (6303). The service address for each of the above Debtors is 601 12th Street, Suite 325, Oakland, California 94607.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The time within which the Debtors must file the 2015.3 Reports is extended to and including July 31, 2025, without prejudice to the Debtors' right to seek an additional extension upon cause shown therefor.

2. The applicable requirements set forth in Bankruptcy Local Rule 9013-1 are satisfied by the contents of the Motion.

3. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder; (f) a request to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (g) a waiver or limitation of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; (h) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance of property of the Debtors' estates; and

(i) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

5. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Signed: July 11, 2025


Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Mosaic Sustainable Finance Corporation
Official Committee Of Unsecured Creditor
Debtors

Case No. 25-90156-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 4

Date Rcvd: Jul 11, 2025

Form ID: pdf002

Total Noticed: 27

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 13, 2025:

Recip ID	Recipient Name and Address
db	+ Modern Home LLC, 601 12th Street, Suite 325, Oakland, CA 94607-3296
db	+ Mosaic Funding Holdings LLC, 601 12th Street, Suite 325, Oakland, CA 94607-3296
db	+ Mosaic Sustainable Finance Corporation, 601 12th Street, Suite 325, Oakland, CA 94607-3296
db	+ SMCTX LLC, 601 12th Street, Suite 325, Oakland, CA 94607-3296
db	Solar Mosaic LLC, Oakland, CA 94607
aty	+ Anna M. Gumpert, Sidley Austin LLP, 350 South Grand Avenue, Los Angeles, CA 90071-3406
aty	+ FORBRIGHT BANK, Blank Rome LLP, c/o Kenneth J. Ottaviano, 444 West Lake Street Suite 1650, Chicago, IL 60606-0070
aty	+ Gary R DeFilippo, Law Offices of Gary R. DeFilippo, PC, 1682 Victory Blvd., Staten Island, NY 10314-3506
aty	+ Kenneth J Ottaviano, BLANK ROME, LLP, 444 West Lake Street, Ste. 1650, Chicago, IL 60606-0070
aty	+ Stephanie K Ho-Chen, 444 West Lake Street, Ste. 1650, Chicago, IL 60606-0070
aty	+ U.S. Bank, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, chicago, IL 60606, UNITED STATES 60606-2841
intp	+ American Financial Network, Inc., 10 Pointe Drive, Brea, CA 92821-7620
cr	+ Commonwealth of Pennsylvania Office of Attorney Ge, 16th Floor, Strawberry Square, Harrisburg, PA 17120-0001
intp	+ HOF REO 1, Inc., c/o RF Mortgage Services Corporation, 222 W. ADAMS ST., SUITE 3150, Chicago, IL 60606-5259
cr	+ Heather LeMae Schumacher, 7139 Riverbrooke Street, Panama City, FL 32404-6198
cr	+ Jeffrey James Schumacher, 7139 Riverbrooke St, Panama City, FL 32404-6198
intp	+ Lonnie D Wright, Sr., 4109 Sunday Hills Dr., Arlington, TX 76016, UNITED STATES 76016-3828
intp	+ Sharon A Wright, 4109 Sunday Hills Dr., Arlington, TX 76016-3828
intp	State of Indiana, Indiana Attorney General, 302 W Washington St, IGCS-5th Floor, Indianapolis, IN 46204

TOTAL: 19

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Notice by electronic transmission was sent to the following persons entered by the Bankruptcy Filing Center:
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	^ MEBN	Jul 11 2025 19:40:18	Ian C. Ferrell, Sidley Austin LLP, One South Dearborn Street, Chicago, IL 60603-2323
aty	^ MEBN	Jul 11 2025 19:40:27	Matthew A. Clemente, Sidley Austin LLP, One South Dearborn Street, Chicago, XX 60603-2323
intp	+ Email/Text: bankruptcy_notices@freddiemac.com	Jul 11 2025 19:47:00	Federal Home Loan Mortgage Corporation, 8200 Jones Branch Drive, McLean, VA 22102-3107
op	^ MEBN	Jul 11 2025 19:40:42	Kroll Restructuring Administration LLC, 1 World Trade Center, 31st Floor, New York, NY 10007, UNITED STATES 10007-0090
cr	^ MEBN	Jul 11 2025 19:39:55	Lakeview Loan Servicing, LLC, c/o Codilis & Moody, P.C., 20405 State Highway 249, Suite 170, Houston, TX 77070, UNITED STATES 77070-2620
cr	+ Email/Text: schristianson@buchalter.com	Jul 11 2025 19:47:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
intp	+ Email/Text: bankruptcy.notices@ag.state.mn.us	Jul 11 2025 19:47:00	State of Minnesota. Office of the Attorney

District/off: 0541-4

Date Rcvd: Jul 11, 2025

User: ADIuser

Form ID: pdf002

Page 2 of 4

Total Noticed: 27

cr

+ Email/Text: AGBankAGO@ag.tn.gov

Jul 11 2025 19:47:00

General, 445 Minnesota Street, Suite 1400, Saint Paul, MN 55101-2131

Tennessee Attorney General - Consumer Division,
c/o TN Attorney General's Office, P.O. Box
20207, Nashville, TN 37202-0207, UNITED
STATES 37202-4015

TOTAL: 8

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		BNP Paribas
intp		Certain affiliates of A Fin Management LLC
cr		Consumer Claimants
intp		ING Capital LLC
intp		MUFG Bank, Ltd.
intp		MVP1 REO, LLC
intp		NAAG Client States
cr		Nationstar Mortgage LLC
crcm		Official Committee Of Unsecured Creditors
cr		Santander Bank N.A.
intp		Warburg Pincus Energy, L.P. and certain affiliates
cr		WebBank
intp		Wells Fargo Bank, National Association
cr		Wilmington Trust Company
cr		Wilmington Trust, National Association

TOTAL: 15 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 13, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 11, 2025 at the address(es) listed below:

Name	Email Address
Aaron Gavant	on behalf of Attorney U.S. Bank agavant@btlaw.com
Abigail Rushing Ryan	on behalf of Interested Party NAAG Client States aryan@naag.org
Allison L Carr	on behalf of Creditor Commonwealth of Pennsylvania Office of Attorney General acarr@attorneygeneral.gov
Angela K. Herring	on behalf of Interested Party Warburg Pincus Energy L.P. and certain affiliates akherring@wlrk.com
Bradley Smyer	on behalf of Creditor Wilmington Trust National Association brad.smyer@alston.com, Stephen.Blank@alston.com

District/off: 0541-4

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Form ID: pdf002

Page 3 of 4

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Charles Martin Persons

on behalf of Debtor Solar Mosaic LLC charlespersons@paulhastings.com
 michaelmagzamen@paulhastings.com;davidmohamed@paulhastings.com;matlaskowski@paulhastings.com

Charles Martin Persons

on behalf of Debtor Mosaic Sustainable Finance Corporation charlespersons@paulhastings.com
 michaelmagzamen@paulhastings.com;davidmohamed@paulhastings.com;matlaskowski@paulhastings.com

Charles Martin Persons

on behalf of Debtor Mosaic Funding Holdings LLC charlespersons@paulhastings.com
 michaelmagzamen@paulhastings.com;davidmohamed@paulhastings.com;matlaskowski@paulhastings.com

Charles Martin Persons

on behalf of Debtor Modern Home LLC charlespersons@paulhastings.com
 michaelmagzamen@paulhastings.com;davidmohamed@paulhastings.com;matlaskowski@paulhastings.com

Charles Martin Persons

on behalf of Debtor SMCTX LLC charlespersons@paulhastings.com
 michaelmagzamen@paulhastings.com;davidmohamed@paulhastings.com;matlaskowski@paulhastings.com

Charles Stephen Kelley

on behalf of Creditor BNP Paribas ckelley@mayerbrown.com
 sswihart@mayerbrown.com;houstondocket@mayerbrown.com;6843309420@filings.docketbird.com

David Anthony Schroeder, I

on behalf of Creditor Nationstar Mortgage LLC ecftxsb@aldridgeppte.com aschroeder@ecf.courtdrive.com

Emil A. Kleinhaus

on behalf of Interested Party Warburg Pincus Energy L.P. and certain affiliates eakleinhaus@wlrk.com

Eric C. Grimm

on behalf of Interested Party Federal Home Loan Mortgage Corporation eggrimm@umich.edu

Eric C. Grimm

on behalf of Interested Party MVP1 REO LLC eggrimm@umich.edu

Eric C. Grimm

on behalf of Interested Party American Financial Network Inc. eggrimm@umich.edu

Eric C. Grimm

on behalf of Interested Party HOF REO 1 Inc. eggrimm@umich.edu

Gary R. DeFilippo

on behalf of Attorney Gary R DeFilippo grdlaw@aol.com

Geoffrey M. King

on behalf of Debtor Mosaic Sustainable Finance Corporation Geoff.king@katten.com

Gerard S. Catalanello

on behalf of Creditor Wilmington Trust Company gerard.catalanello@alston.com

Gerard S. Catalanello

on behalf of Creditor Wilmington Trust National Association gerard.catalanello@alston.com

Ha Minh Nguyen

on behalf of Interested Party Certain affiliates of A Fin Management LLC ha.nguyen@usdoj.gov

Ha Minh Nguyen

on behalf of U.S. Trustee ha.nguyen@usdoj.gov

Heather Crockett

on behalf of Interested Party State of Indiana heather.crockett@atg.in.gov Marie.Baker@atg.in.gov

Heather Bryn Hersh

on behalf of Creditor Terrance Glenn heather@jaffer.law

Ishani Patel

on behalf of Interested Party Certain affiliates of A Fin Management LLC ishani.patel@sidley.com

James P. Muenker

on behalf of Creditor Committee Official Committee Of Unsecured Creditors James.muenker@US.DLAPIPER.COM
 james-muenker-0904@ecf.pacerpro.com

Jana Smith Whitworth

on behalf of U.S. Trustee jana.whitworth@usdoj.gov

John F Higgins, IV

on behalf of Interested Party ING Capital LLC jhiggins@porterhedges.com
 emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John F Higgins, IV

on behalf of Interested Party MUFG Bank Ltd. jhiggins@porterhedges.com,
 emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

District/off: 0541-4

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User: ADIuser

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Page 4 of 4

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John F Higgins, IV

on behalf of Interested Party Wells Fargo Bank National Association jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

Joseph Marshall Welch

on behalf of Attorney FORBRIGHT BANK joseph.welch@blankrome.com ann.grosso@blankrome.com;courtmail@blankrome.com

Julie Goodrich Harrison

on behalf of Creditor Santander Bank N.A. julie.harrison@nortonrosefulbright.com

Kathe Kozlowski

on behalf of Creditor Heather LeMae Schumacher kathe_kozlowski@earthlink.net

Kathe Kozlowski

on behalf of Creditor Jeffrey James Schumacher kathe_kozlowski@earthlink.net

Keith Miles Aurzada

on behalf of Creditor Consumer Claimants kaurzada@reedsmit.com anixon@reedsmit.com;afalcon@reedsmit.com;gsaenz@reedsmit.com

Kyle Halbleib

on behalf of Interested Party State of Indiana kyle.halbleib@atg.in.gov marie.baker@atg.in.gov

Leah Anne O'Farrell

on behalf of Attorney U.S. Bank lofarrell@btlaw.com marisa.howell@btlaw.com

Maegan Quejada

on behalf of Creditor WebBank mquejada@sidley.com txfilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

Matthew M. Murphy

on behalf of Debtor Mosaic Sustainable Finance Corporation mattmurphy@paulhastings.com

Peter C Bastianen

on behalf of Creditor Lakeview Loan Servicing LLC pete.bastianen@il.cslegal.com, TX.bkpleadingsSOUTH@tx.cslegal.com

Schlea Thomas

on behalf of Debtor Mosaic Sustainable Finance Corporation schleathomas@paulhastings.com michaelmagzamen@paulhastings.com;davidmohamed@paulhastings.com;matlaskowski@paulhastings.com;carolinediaz@paulhastings.com;conns.ph@paulhastings.com

Shawn M Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Stephen E Hessler

on behalf of Interested Party Certain affiliates of A Fin Management LLC stephen.hessler@kirkland.com robert.orren@kirkland.com

Stephen R. Butler

on behalf of Creditor Tennessee Attorney General - Consumer Division agbanktexas@ag.tn.gov

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Wendy Tien

on behalf of Interested Party State of Minnesota wendy.tien@ag.state.mn.us

TOTAL: 47